

Market Mood



18th February 25

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LTP	22959.50
R1	23000
R2	23200
S1	22725
S2	22500

- After a gap down opening, the index closed at 22959.50, posting a gain of 30.25 points (0.13%) forming a bullish candle, indicating short term bullishness as the index took support at the base of falling trend line pattern on daily time frame.
- From a technical perspective RSI (14) is placed at 39.06 which is increasing indicating gain of strength on buyers front
- Key levels to watch out immediate support is now placed at 22725 (previous day low) followed by 22500 and resistance placed at 23000 (psychological level) followed by 23200 Traders should monitor these levels closely for potential breakout or retracement opportunities.



LTP	49258.20
R1	49319
R2	49525
S1	49000
S2	48525.60

- The index settled at 49258.90, recording a gain of 159.45 points or an increase of 0.32%, forming a bullish candlestick on the daily time frame although on chart we can see formation of similar to head and shoulder pattern as well as trading below its 200 day EMA.
- From a momentum perspective, the RSI (14) has given a breakdown, reflecting short term bearishness.
- Key levels to monitor in today's session include resistance at 49319 (previous day high) followed by 49525 which is also its 50 Day EMA on the higher side. Immediate support is seen at 49000 followed by 48525.60 (previous day low).

Global Market:

	Dow Jones Futures <small>CFD</small>	44,587.45	41.37	0.09
	18 Feb, 2025 08:06 IST			
	S&P 500 <small>CFD</small>	6,117.50	2.43	0.04
	15 Feb, 2025 02:29 IST			
	Nasdaq <small>CFD</small>	20,037.25	91.60	0.46
	15 Feb, 2025 02:29 IST			
	FTSE	8,768.01	35.55	0.41
	17 Feb, 2025 22:20 IST			
	CAC	8,189.13	10.59	0.13
	17 Feb, 2025 22:20 IST			
	DAX	22,798.09	284.67	1.25
	17 Feb, 2025 22:45 IST			

Sentiment Gauge



Flat to Positive

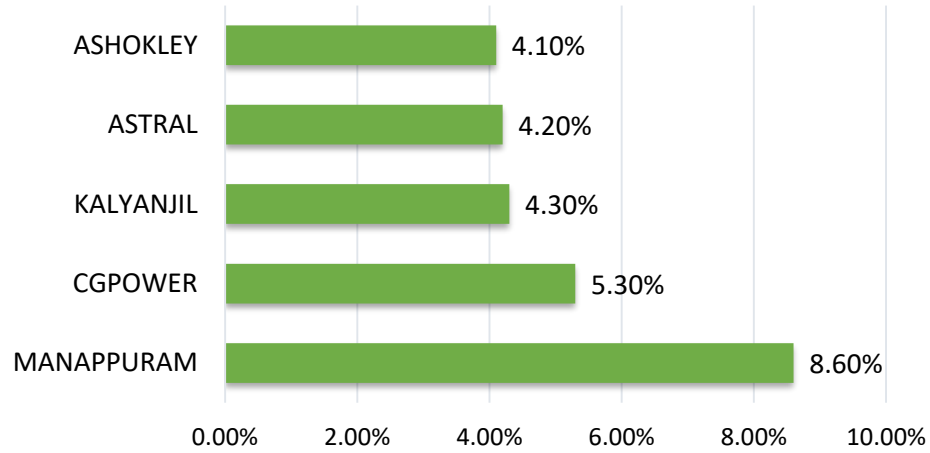
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3937.83	4759.77
Adv/Dec		
Advance	Decline	A/D Ratio
151	81	1.86

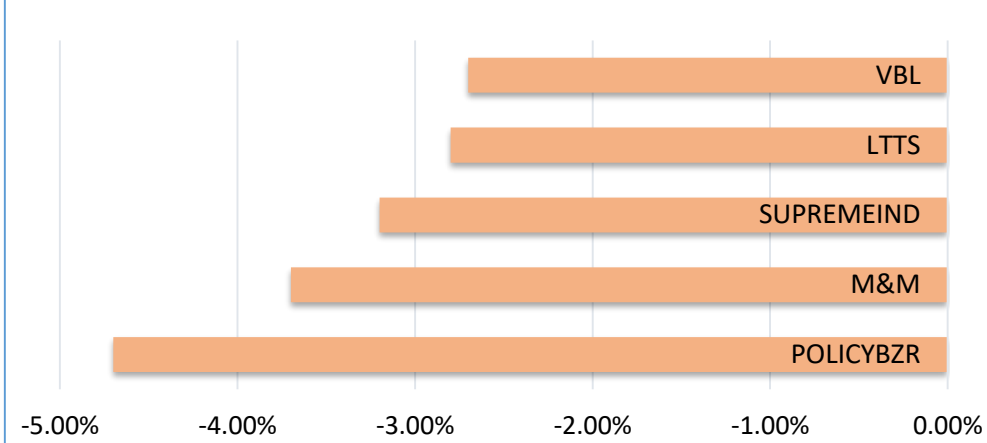
18th February 25

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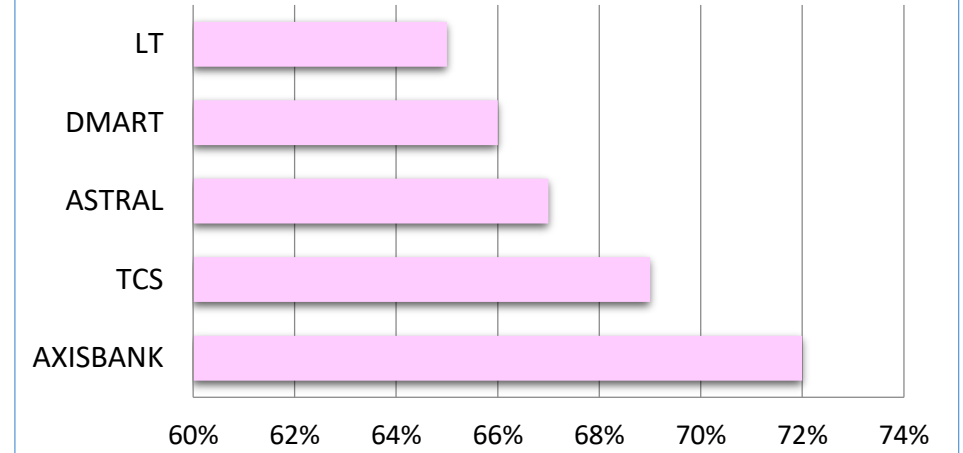
PRICE UP



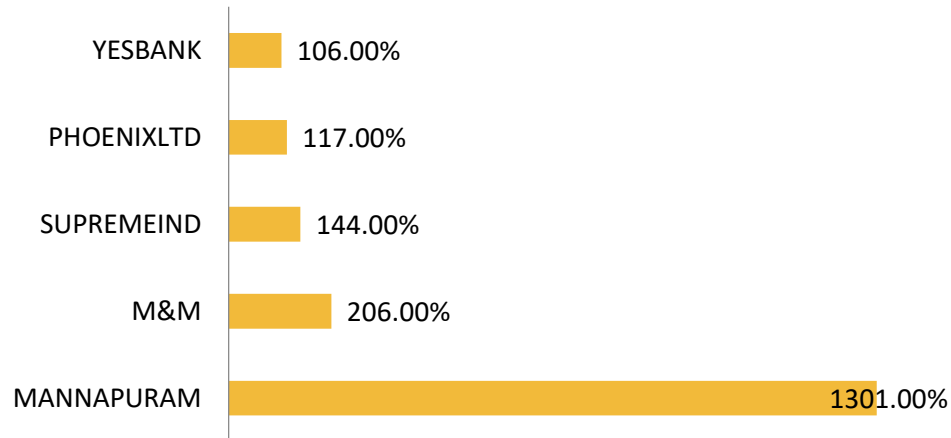
PRICE DOWN



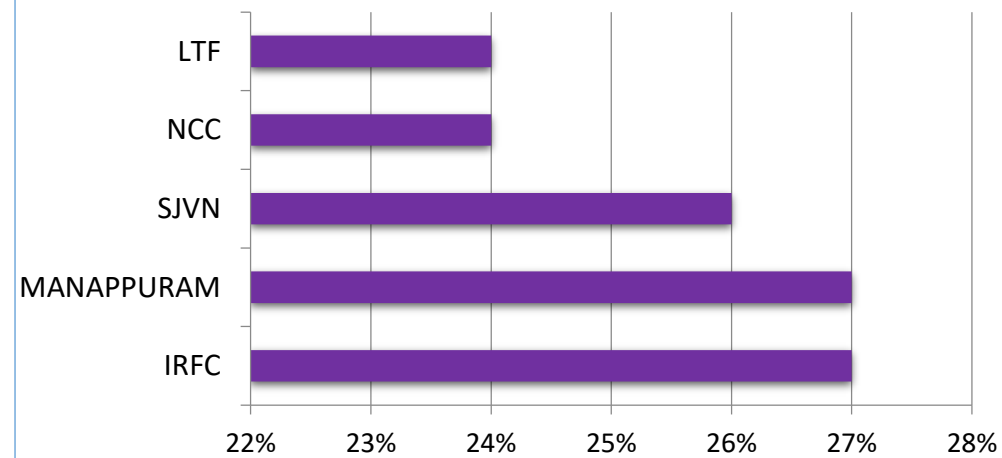
DELIVERY HEAVY



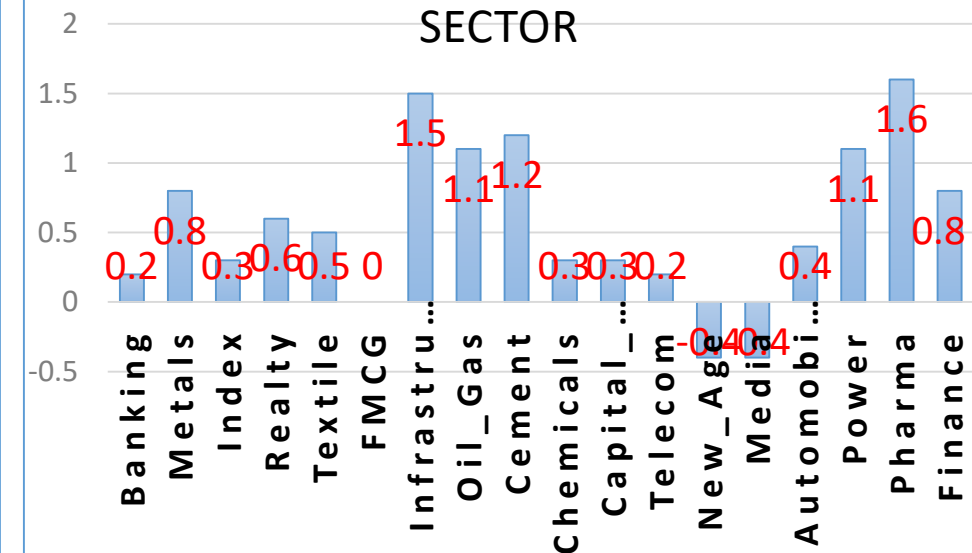
VOLUME UP



ROLL OVER



SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
18th Feb 25	EURO Balance of Trade (DEC)	-	16.4B Euro
18th Feb 25	IND Balance of Trade (JAN)	-	\$-21.94B
18th Feb 25	USA FED HARKER SPEECH	-	-

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Call of the day (Intraday)



UPL (intraday)

Buy above: 636.80 SL : 626 TGT : 656

UPL is currently trading within an ascending triangle pattern, with the breakout level identified at 636. A decisive move above this level is likely to trigger further upward momentum in today's session. From a trend perspective, the stock is positioned above both its 20-day and 50-day Exponential Moving Averages (EMAs), reinforcing the bullish bias

Delivery Call



CHAMBLEFERT (delivery pick)

Buy in Range :540-544 SL :525 (daily closing basis) TGT : 570

The stock is exhibiting a higher high and higher low formation, signaling a sustained uptrend. Volume analysis reveals that buying days are accompanied by significantly higher trading activity compared to selling days, underscoring buyer dominance and accumulation. Additionally, the stock has found strong support near its 20-day Exponential Moving Average (EMA) and has rebounded sharply, indicating a solid foundation for further upward movement. On the momentum front, the RSI is positioned at 60, supporting the current bullish price action and suggesting room for continued strength.

18th February 25

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,959.50	30.25	0.13	23,129	23299.13	22,789.68	22,619.87
ADANIENT	2,237.30	84.65	3.93	2,319	2401.075	2,155.41	2,073.52
BAJAJFINSV	1,890.05	48.75	2.65	1,936	1982.926	1,843.61	1,797.17
INDUSINDBK	1,050.30	25.9	2.53	1,074	1098.501	1,026.20	1,002.10
POWERGRID	263.1	5.75	2.23	270	277.6608	255.82	248.54
ADANIPTS	1,085.10	22.4	2.11	1,116	1146.016	1,054.64	1,024.18
SHRIRAMFIN	550.45	11.3	2.1	568	584.7633	533.29	516.14
ULTRACEMCO	11,464.15	200.3	1.78	11,753	12041.36	11,175.54	10,886.94
COALINDIA	360.1	5.9	1.67	368	375.9094	352.20	344.29
ONGC	234	3.5	1.52	240	245.395	228.30	222.61
HDFCBANK	1,719.00	24.15	1.42	1,745	1771.241	1,692.88	1,666.76
GRASIM	2,460.00	28.7	1.18	2,501	2541.266	2,419.37	2,378.73
EICHERMOT	4,754.00	50.65	1.08	4,821	4887.576	4,687.21	4,620.42
CIPLA	1,473.95	14.5	0.99	1,493	1512.337	1,454.76	1,435.56
JSWSTEEL	973.8	9.2	0.95	987	999.3973	961.00	948.20
TATAMOTORS	686.95	6.3	0.93	702	716.1069	672.37	657.79
NESTLEIND	2,213.95	18.1	0.82	2,245	2275.205	2,183.32	2,152.70
ASIANPAINT	2,249.50	18.2	0.82	2,273	2295.775	2,226.36	2,203.23
SBIN	727.9	5.75	0.8	739	749.3192	717.19	706.48
BPCL	252.9	1.9	0.76	257	261.9037	248.40	243.90
RELIANCE	1,225.45	8.2	0.67	1,240	1254.78	1,210.79	1,196.12
HINDALCO	610.05	3.85	0.64	624	638.8751	595.64	581.22
MARUTI	12,759.95	79.7	0.63	12,893	13025.55	12,627.15	12,494.35
SUNPHARMA	1,711.15	10.65	0.63	1,739	1766.012	1,683.72	1,656.29
NTPC	302.2	1.85	0.62	309	315.5038	295.55	288.90

18th February 25

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBILIFE	1,474.15	8.7	0.59	1,493	1511.587	1,455.43	1,436.71
TITAN	3,226.60	13.35	0.42	3,267	3306.427	3,186.69	3,146.77
TECHM	1,665.95	6.85	0.41	1,690	1713.453	1,642.20	1,618.45
APOLLOHOSP	6,295.00	24.5	0.39	6,423	6550.413	6,167.29	6,039.59
BAJFINANCE	8,425.05	32.75	0.39	8,624	8823.554	8,225.80	8,026.55
HINDUNILVR	2,326.00	7.65	0.33	2,348	2370.095	2,303.95	2,281.91
BRITANNIA	4,952.60	12.95	0.26	4,988	5023.06	4,917.37	4,882.14
BAJAJ-AUTO	8,527.55	21.05	0.25	8,635	8743.249	8,419.70	8,311.85
HEROMOTOCO	3,870.00	7.6	0.2	3,954	4038.102	3,785.95	3,701.90
DRREDDY	1,199.40	2.35	0.2	1,212	1223.699	1,187.25	1,175.10
TATACONSUM	1,021.70	-0.85	-0.08	1,036	1051.06	1,007.02	992.34
HCLTECH	1,709.60	-1.65	-0.1	1,726	1742.295	1,693.25	1,676.91
TATASTEEL	134.31	-0.16	-0.12	137	139.8836	131.52	128.74
AXISBANK	995	-2.5	-0.25	1,010	1024.166	980.42	965.83
BEL	249.65	-0.7	-0.28	255	260.5471	244.20	238.75
TRENT	5,100.00	-17.35	-0.34	5,203	5306.639	4,996.68	4,893.36
HDFCLIFE	624	-2.2	-0.35	633	642.8091	614.60	605.19
ITC	408.6	-1.65	-0.4	412	414.5536	405.62	402.65
LT	3,222.00	-15.65	-0.48	3,254	3286.122	3,189.94	3,157.88
KOTAKBANK	1,941.80	-10.6	-0.54	1,962	1981.387	1,922.01	1,902.21
WIPRO	306.1	-2	-0.65	311	316.8118	300.74	295.39
ICICIBANK	1,251.65	-8.45	-0.67	1,270	1288.334	1,233.31	1,214.97
TCS	3,908.00	-26.85	-0.68	3,976	4043.234	3,840.38	3,772.77
INFY	1,843.05	-13.35	-0.72	1,866	1889.783	1,819.68	1,796.32
BHARTIARTL	1,676.50	-40.55	-2.36	1,713	1750.346	1,639.58	1,602.65
M&M	2,841.00	-101.6	-3.45	2,957	3072.601	2,725.20	2,609.40
TRENT	5,740.00	-395.1	-6.44				

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Technical Research Analyst

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